

Privacy Policy

Your privacy is important to Chalk Creek Partners LLC (“Chalk Creek,” “we,” “our”). It is also important that you understand what information we collect about you and what we do with that information. First and foremost, whenever client information (or potential client) is used, it is done so with discretion. We value your trust in us, and we owe it to you to protect your information.

As a registered investment adviser, Chalk Creek Partners, LLC and all supervised persons, must comply with SEC Regulation S-P, which requires investment advisers to adopt policies and procedures to protect the 'nonpublic personal information' of natural person clients. 'Nonpublic information,' under Regulation S-P, includes personally identifiable financial information and any list, description, or grouping that is derived from personally identifiable financial information. Personally identifiable financial information is defined to include information supplied by individual clients, information resulting from transactions, or any information obtained in providing products or services. Pursuant to Regulation S-P, Chalk Creek has adopted policies and procedures to safeguard the information of natural person clients.

Furthermore and pursuant to the SEC's adoption of Regulation S-ID: Identity Theft Red Flag Rules, all 'financial institutions' and 'creditors' (as those terms are defined under the Fair Credit Reporting Act (FCRA)) must develop and implement a written identity theft prevention program designed to detect, prevent, and mitigate identity theft in connection with certain existing accounts or the opening of new accounts ("covered accounts"). Chalk Creek Partners, LLC has conducted an initial assessment of its obligations under Regulation S-ID and to the extent such rules are applicable, has incorporated appropriate policies and procedures in compliance with the Red Flags regulations.

Enforcement and Review of Confidentiality and Privacy Policies

Carlisle Wysong is responsible for reviewing, maintaining and enforcing Chalk Creek Partners, LLC's confidentiality and privacy policies and is also responsible for conducting appropriate employee training to ensure adherence to these policies. Any exception to this policy requires the written approval of Carlisle Wysong.

Changes to this Privacy Policy

Chalk Creek reserves the right, in our sole discretion, to change, modify, add, or remove portions of the Privacy Policy at any time without providing any notice. Accordingly, we suggest that you review this Policy periodically for changes.

Please contact us with any questions:

ccw@chalkcreekpartners.com

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